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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,  
f/k/a General Motors Corp., *et al.*,

Debtors,

Chapter 11  
Case No. 09-50026 (REG)  
(Jointly Administered)

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**NOTICE OF SETTLEMENT OF ORDER**

PLEASE TAKE NOTICE that, in accordance with the oral decision of the Honorable Robert E. Gerber stated on the record upon the conclusion of a hearing on October 21, 2010, the United States of America will present the proposed order annexed hereto to the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004, at 12:00 noon on November 5, 2010.

PLEASE TAKE FURTHER NOTICE that any objections or proposed counter-orders, if any, shall be made in writing, shall state with particularity the grounds therefor, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-182 by registered users of the Court's electronic filing system and, by all other parties in interest, on a 3.5 inch disk

or CD, preferably in Portable Document Format (PDF), Wordperfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and served in accordance with General Order M-182 or by first class mail so as to be actually received by the undersigned not later than two (2) business days prior to November 5, 2010. Unless objections are received by that time, the proposed Order may be signed.

Dated:  
October 27, 2010  
New York, New York

Respectfully submitted,

PREET BHARARA  
United States Attorney for the  
Southern District of New York

By: /s/ David S. Jones  
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**CERTIFICATE OF SERVICE**

I, David S. Jones, am employed in the United States Attorney's Office for the Southern District of New York. On October 27, 2010, I caused to be served a true and correct copy of the attached Notice of Settlement of Order by causing it to be delivered by Federal Express to counsel on the attached service list marked Attachment A, and by email to all persons whose email addresses appear on the transmittal notice annexed as Attachment B.

I certify under penalty of perjury that the foregoing is true and correct.

/s/ David S. Jones  
DAVID S. JONES  
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New York, New York  
October 27, 2010

ATTACHMENT A

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ATTACHMENT B





**Jones, David (USANYS)**

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Cc:

Subject:

RE: Motors Liquidation Company, et al., f/k/a General Motors Corp., et al., Chapter 11 Case No. 09-50026 (REG)

**Attachments:** order denying UCC motion Oct 2010.doc.pdf; Notice of Settlement of Order.avoidance.pdf

Dear counsel –

As directed by Judge Gerber at the conclusion of his ruling in open court on October 21, I attach a copy of Notice of Settlement of Order to deny (without prejudice) the Motion of the Official Committee of Unsecured Creditors of Motors Liquidation Company to Enforce (A) the Final DIP Order, (B) the Wind-Down Order, and (C) the Amended DIP Facility. We will shortly file the notice by ECF.

Prior to filing, I will insert as Exhibit B to the notice a copy of this email transmission, to reflect the recipients whom I have served by email.

Sincerely,

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